

# About You

Today's Date: \_\_\_\_\_

**Patient Name:** \_\_\_\_\_

First MI Last

What You Prefer To Be Called: \_\_\_\_\_  Male  Female

Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_ SS#: \_\_\_\_\_

Mailing Address: \_\_\_\_\_  
\_\_\_\_\_

Home Phone #: (\_\_\_\_) \_\_\_\_\_

Work Phone #: (\_\_\_\_) \_\_\_\_\_

Cell Phone #: (\_\_\_\_) \_\_\_\_\_

Email Address: \_\_\_\_\_

How would you prefer to be contacted in regards to your appointments?

Home phone  Work phone  Cell phone  E-mail

**Employer:** \_\_\_\_\_

Employer's Address: \_\_\_\_\_  
\_\_\_\_\_

Occupation: \_\_\_\_\_

Status:  Minor  Single  Married  Divorced  Separated  Widowed

Spouse's Name: \_\_\_\_\_

Do you have children?  Yes  No How Many? \_\_\_\_\_

# Insurance Info

## Primary Dental Insurance

Co. Name: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Phone#: (\_\_\_\_) \_\_\_\_\_

Insured's ID#: \_\_\_\_\_

Group #: \_\_\_\_\_

Insured's Name: \_\_\_\_\_

Relation: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Insured's Employer: \_\_\_\_\_

## Secondary Dental Insurance

Co. Name: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Phone#: (\_\_\_\_) \_\_\_\_\_

Insured's ID#: \_\_\_\_\_

Group #: \_\_\_\_\_

Insured's Name: \_\_\_\_\_

Relation: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Insured's Employer: \_\_\_\_\_

# Account Info

## Person ultimately responsible for account

Name: \_\_\_\_\_

Relation: \_\_\_\_\_

Billing Address: \_\_\_\_\_  
\_\_\_\_\_

SS #: \_\_\_\_\_

Driver's License #: \_\_\_\_\_

Work Phone #: (\_\_\_\_) \_\_\_\_\_

**Payment method**  Cash  Check  Credit Card

If you would like us to we can keep a credit card on file for you.

# \_\_\_\_\_ EXP: \_\_\_\_/\_\_\_\_ CVV#: \_\_\_\_\_

I hereby authorize assignment of my insurance rights and benefits to the provider for services rendered. I fully understand I am solely responsible for any balance not paid by my insurance company (if offered at this office).

\_\_\_\_\_  
Initials

# In Case of Emergency

Whom should we contact? \_\_\_\_\_

Relation: \_\_\_\_\_

Home Phone #: (\_\_\_\_) \_\_\_\_\_

Work Phone #: (\_\_\_\_) \_\_\_\_\_

Cell Phone #: (\_\_\_\_) \_\_\_\_\_

Who is your Medical Doctor? \_\_\_\_\_

Medical Doctor's Phone #: (\_\_\_\_) \_\_\_\_\_

# Referral

How did you hear about our office?  
\_\_\_\_\_

**For all Yes answers, please give a brief explanation:**

1. Have you ever been hospitalized or had a major operation?  No  Yes, \_\_\_\_\_  
\_\_\_\_\_

2. Have you ever had a serious head or neck injury?  No  Yes, \_\_\_\_\_  
\_\_\_\_\_

3. Please list any medications, pills or drugs and the conditions in which you take them for:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

4. Do you take, or have you taken Phen-Fen or Redux?  No  Yes, \_\_\_\_\_

5. Have you taken any pills, IV treatment or injections for the treatment of osteoporosis?

(ex: Aredia, Fosamax, Prolia, Boniva, Actonel, Reclast, etc.)  No  Yes, \_\_\_\_\_

6. Are you currently taking any blood thinner medications?

(ex: Aspirin, Coumadin, Plavix, Effient, Pradaxa, Eliquis, Xarelto, etc)  No  Yes, \_\_\_\_\_

7. Have you had Head/Neck Radiation Treatments?  No  Yes, \_\_\_\_\_

8. Are you on a special diet?  No  Yes, \_\_\_\_\_

9. Do you use tobacco (smoke, smokeless or vapor-cigarette)?  No  Yes, \_\_\_\_\_

10. Do you use controlled substances?  No  Yes, \_\_\_\_\_

11. Women: Are you  Pregnant?  Trying to get pregnant?  Nursing?  Taking oral contraceptives?

12. Allergies?  Aspirin  Penicillin  Codeine  Acrylic  Metal  Latex  Local Anesthetics  Milk

Other, please list: \_\_\_\_\_

## Dental History

Name of Previous Dentist: \_\_\_\_\_

City, State: \_\_\_\_\_ Phone #: \_\_\_\_\_

Why did you leave your previous dentist? \_\_\_\_\_  
\_\_\_\_\_

When was your last cleaning? \_\_\_\_\_

When were your last X-rays? \_\_\_\_\_

Do you have any current dental concerns? \_\_\_\_\_  
\_\_\_\_\_

What is most important to you about your dental visit today? \_\_\_\_\_  
\_\_\_\_\_

How important is dental health to you?

Not important - 0 1 2 3 4 5 - Very important

How do you rate your current dental health?

Not good - 0 1 2 3 4 5 - Very good

Do you have, or have you had, any of the following?

### Heart/Blood

- Anemia
- Angina
- Artificial Heart Valve Year: \_\_\_\_\_
- Blood Disease
- Blood Transfusion
- Congenital Heart Disorder
- Heart Attack/Failure
- Heart Murmur
- Heart Pace Maker
- Heart Trouble/Disease
- Hemophilia
- High Blood Pressure
- High Cholesterol
- Irregular Heartbeat
- Low Blood Pressure
- Mitral Valve Prolapse
- Sickle Cell Disease
- Other Heart/Blood Condition
- Brain/Nervous**
- Convulsions
- Epilepsy or Seizures
- Fainting/Dizzy Spells
- Stroke
- Other Brain/Nervous Condition

### Endocrine

- Diabetes HbA1c: \_\_\_\_\_
- Hypoglycemia
- Parathyroid Disease
- Thyroid Disease
- Other Endocrine Condition
- Lung/Respiratory**
- Asthma
- COPD/Emphysema
- Hay Fever
- Other Lung/Breathing Condition

### Digestive

- Colitis
- Stomach/Intestinal Disease
- Ulcers
- Other Digestive Condition

### Bone/Joints

- Arthritis/Gout
- Artificial Joint Year: \_\_\_\_\_
- Osteomyelitis
- Osteoporosis
- Rheumatism
- Other Bone/Joint Condition

### Conditions/Diseases

- AIDS/HIV Positive
- Anaphylaxis
- Cancer Type: \_\_\_\_\_
- Cold Sores/Fever Blisters
- Cystic Fibrosis
- Drug Addiction
- Glaucoma
- Hives/Rash
- Leukemia
- Rheumatic Fever
- Scarlet Fever
- Shingles
- Sinus issues/surgery
- Spina Bifida
- Tonsillitis
- Tuberculosis
- Tumors/Growths

### Treatments

- Chemotherapy Year: \_\_\_\_\_
- Cortisone Medicine
- Radiation Treatments
- To what region? \_\_\_\_\_

### Behavioral/Emotional

- Psychiatric Care
- ADD/ADHD
- Alzheimer's Disease
- Autism
- Other Behavioral/Emotional Condition

### Liver/Kidney

- Hepatitis A, B or C (circle type)
- Renal Dialysis
- Yellow Jaundice
- Other Liver/Kidney Condition

### Have you noticed

- Bruising Easily?
- Chest Pains?
- Easily Winded?
- Excessive Bleeding?
- Excessive Thirst?
- Frequent Cough?
- Frequent Headaches?
- Pain in Jaw Joints?
- Recent Weight Loss?
- Swelling of Limbs?

**Please list any conditions that you have that are not listed above:**

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- We invite you to discuss with us any questions regarding our services. The best dental health services are based on a friendly, mutual understand between provider and patient.
  - Our policy requires payment in full for all services rendered at the time of visit, unless other arrangements have been made with the financial coordinator. If account is not paid within 90 days of the date of service and no financial arrangements have been made, you will be responsible for legal and collection agency fees, interest charges and any other expenses incurred in collection on your account
  - I authorize the staff to perform any necessary services needed during diagnosis and treatment. I also authorize the provider to release any information required to process insurance claims.
  - I understand that above information and guarantee this form was completed correctly to the best of my knowledge and I understand that providing incorrect information can be dangerous to my (or patient's health). I understand it is my responsibility to inform this office of any changes to the information I have provided.

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Patient Signature

Date

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Dentist Signature

Date